



## **Transfer of Securities - Instructions**

Thank you for your interest in making a gift of stock to Cannon School!

1. To deliver securities from a brokerage account to Cannon School's brokerage account, please instruct your broker to:

**DELIVER TO:**

**TD Ameritrade  
DTC 0188 for DTC deliveries  
In the name of Cannon School  
Attention: Robin Riemersma  
Cannon School Account # 866482095**

**Brokerage Contact:**

**TD Ameritrade  
Asset Transfer Services Department  
888-723-8504  
www.TDAmeritrade.com**

Cannon School account number must be present on all deliveries.

2. Please contact Gifts Manager Robin Riemersma at [rriemersma@cannonschool.org](mailto:rriemersma@cannonschool.org) or 704-721-7189 to notify us that the stock is on the way and what campaign(s) your stock gift should be applied towards. It is very important to identify yourself as a stock donor because electronic stock transfers do not include the name of the donor. The value of your gift will be based on the average of the high and the low market prices per share on the exact date the stock is transferred to Cannon School.

**Cannon School Tax ID# 56-0935064**

**Please contact the Gifts Manager at 704-721-7189  
or [rriemersma@cannonschool.org](mailto:rriemersma@cannonschool.org) with any additional questions.**

**Thank you!**